

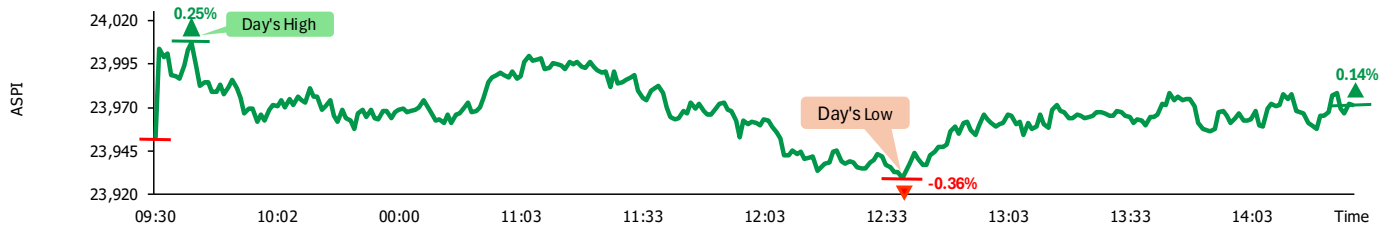
Daily Report

CSE Trade Summary

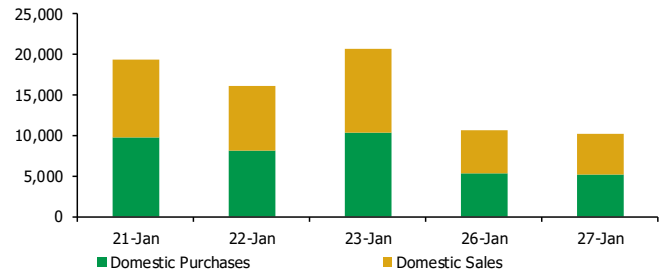
Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,960.2	23,953.1	7.1	0.0	1,335.9	5.9
S&P SL 20 Index	6,672.4	6,663.1	9.3	0.1	515.0	8.4
RSI	75.1	75.0				
Value of Turnover (LKR Mn)	5,206.7	5,496.1	(289.4)	(5.3)		
TRI on All Share (ASTRI)	36,432.3	36,421.5				
Foreign Purchases (LKR Mn)	64.3	140.2				
Foreign Sales (LKR Mn)	192.6	165.2				
Foreign Net Flow (LKR Mn)	(128.2)	(25.0)				
Volume of Turnover (No. in Mn)	272.5	195.0				
Market Capitalization (LKR Bn)	8,543.0	8,541.9				
Market Valuation						
PER (x)	11.4					
PBV (x)	1.5					
DY (%)	2.5					

Intra-Day Trading of ASPI

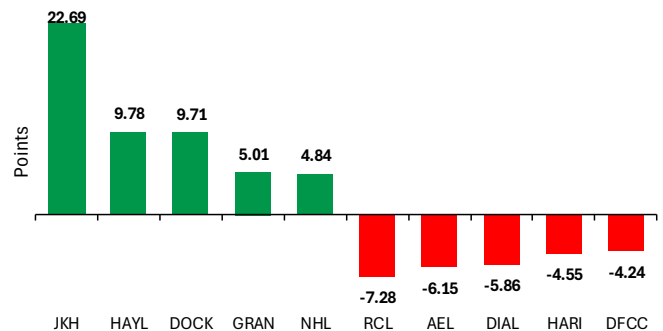
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
27-Jan-2026	23,953.09	24,012.88	59.79	23,927.35	-25.74	23,960.16	7.07	0.03%



Top Gainers and Top Losers				Turnover Breakdown	
Top 5 Gainers				Domestic	
	Price (LKR)	Chg (LKR)	Chg (%)		
OFEQ	607.3	121.3	25.0		
ACME	30.7	6.1	24.8		
YORK	20.7	4.1	24.7		
MHDL	10.8	2.1	24.1		
CPRT	936.5	174.5	22.9		
Top 5 Losers					
	Price (LKR)	Chg (LKR)	Chg (%)		
ASPH	0.4	(0.1)	(20.0)		
RGEM	109.5	(16.8)	(13.3)		
RFL	36.1	(3.6)	(9.1)		
HARI	6,552.8	(429.3)	(6.2)		
BRWN	194.0	(9.5)	(4.7)		



Top Crossings				Contributors to ASPI	
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	Negative Contributors (No.)
JKH	7,738,668	22.70	173,067,764	107	117
LOLC	200,000	620.00	124,000,000		
HHL	2,891,377	34.80	100,619,920		
TKYO(X)	600,000	95.00	57,000,000		
SINH	3,000,000	14.00	42,000,000		



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

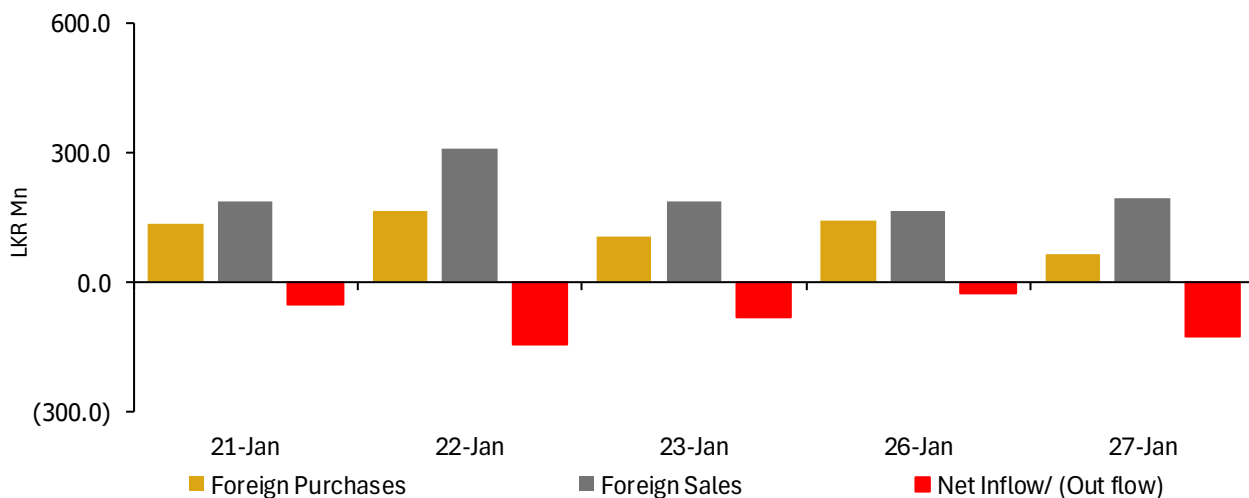
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
NTB	17.40	JKH	(114.29)
HAYL	15.21	MELS	(14.80)
SPEN	7.52	RCH	(11.53)
LOLC	4.43	DIAL	(9.58)
DOCK	2.26	HBS	(6.88)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,713	8,287	(4,574)

*From January 02 to January 27, 2026

Foreign Activities During Last 5 Days

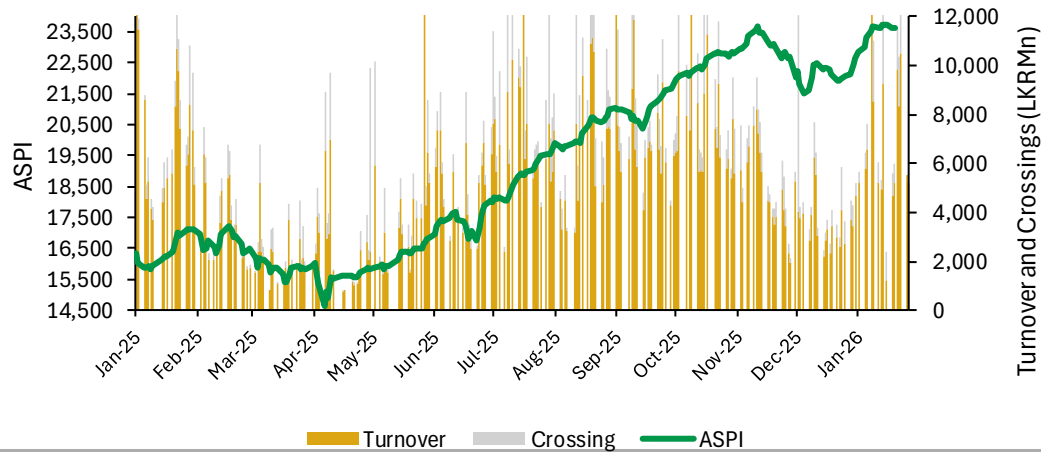


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	108,217	23,839	22%

*Upto January 27, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,634,430,443.05	31.39%
Diversified Financials	687,378,331.15	13.20%
Banks	404,011,635.95	7.76%
Food, Beverage & Tobacco	401,672,600.85	7.71%
Materials	302,363,275.20	5.81%
Health Care Equipment & Services	282,476,460.70	5.43%
Real Estate Management & Development	268,413,212.90	5.16%
Commercial & Professional Services	260,750,932.50	5.01%
Consumer Durables & Apparel	215,497,245.85	4.14%
Retailing	198,198,932.00	3.81%
Consumer Services	99,511,117.90	1.91%
Telecommunication Services	96,502,238.85	1.85%
Food & Staples Retailing	89,240,418.60	1.71%
Insurance	87,010,909.35	1.67%
Utilities	71,357,510.90	1.37%
Software & Services	52,456,375.10	1.01%
Energy	35,253,274.75	0.68%
Transportation	16,761,921.45	0.32%
Household & Personal Products	3,261,033.10	0.06%
Automobiles & Components	123,109.30	0.00%
	5,206,670,979.45	

Source: CSE